

**Canary Wharf Finance II plc**  
**Company no. 3929593**

**ANNUAL INFORMATION UPDATE**

Pursuant to Prospectus Rule 5.2, Canary Wharf Finance II plc (the “Company”) refers below to information that has been published or made available to the public during the previous twelve months in accordance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets. The information referred to in this update was up to date at the time of publication and is not necessarily up to date as at the date of this annual information update and the Company does not undertake any obligation to update any such information in the future. Neither this annual information update, nor the information referred to below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.

DATE:	DOCUMENT:
Announcements made via a Regulatory Information Service	
28 April 2015	Accounts made up to 31 December 2014
18 March 2015	Board Change
18 February 2015	No Change to Liquidity Facility
17 February 2015	Board Change
22 January 2015	Notice to Noteholders
28 August 2014	30 June 2013 Half Yearly Financial Report

Documents filed with Companies House

4 May 2015	Accounts made up to 31 December 2014
19 March 2015	AP01 – Appointment of Director
18 March 2015	AP01 – Appointment of Director
18 March 2015	TM01 – Termination of Appointment of Director
19 February 2015	Annual Return
16 February 2015	AP01 – Appointment of Director
13 February 2015	TM01 – Termination of Appointment of Director
5 September 2014	30 June 2014 Half Yearly Financial Report

Documents filed with UK Listing Authority Disclosure Team

28 April 2015	Accounts made up to 31 December 2014
28 August 2014	30 June 2013 Half Yearly Financial Report

Copies of documents published via RNS may be obtained from the Regulatory News Service provided by the London Stock Exchange: ([www.londonstockexchange.com](http://www.londonstockexchange.com)) and

Copies of documents filed at Companies House can be obtained from the Companies House Direct website if you are a registered user: ([www.direct.companieshouse.gov.uk](http://www.direct.companieshouse.gov.uk)) or at Companies House, Crown Way, Cardiff, CF14 3UZ The documents submitted to the UK Listing Authority are available for inspection at the National Storage Mechanism via the website located at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm) .

In accordance with Prospectus Rule 5.2.7, it is acknowledged that whilst the information referred to above was up to date at the time of publication, such disclosures may, at any time, become out of date due to changing circumstances.

Contact for queries:

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Dated: 7 May 2015